



D90/COMP SEC/RQ  
16 December 2003

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THOMSON  
FINANCIAL

**Boots Group PLC**  
Company Secretary's Dept  
D90 West, Hub F20  
Nottingham, NG90 1BS  
Tel: 0115 968 7098  
Fax: 0115 968 7152  
ruth.quesnell@boots-plc.com

Office of International Corporate Finance  
Division of Washington  
D.C. 20549  
USA



03045412

Dear Sirs

SUPPL

**Information pursuant to Rule 12g3-2(b) - FILE NUMBER 82-34701**

I enclose for filing certain public information for the period 21<sup>st</sup> October 2003 - 16<sup>th</sup> December 2003 relating to Boots Group PLC Company Number 4452715.

**Regulatory press announcements made by Boots Group PLC since October 21, 2003 to December 16, 2003**

1. Announcement dated October 27, 2003 regarding director shareholding
2. Announcement dated October 28, 2003 regarding directorate change.
3. Announcement dated October 29, 2003 regarding notification of interests of directors and connected persons.
4. Announcement dated November 3, 2003 regarding director shareholding.
5. Announcement dated November 6, 2003 regarding interim results.
6. Announcement dated November 10, 2003 regarding purchase of own securities.
7. Announcement dated November 11, 2003 regarding purchase of own securities.
8. Announcement dated November 12, 2003 regarding purchase of own securities.
9. Announcement dated November 13, 2003 regarding purchase of own securities.
10. Announcement dated November 14, 2003 regarding notification of interest of director shareholding.
11. Announcement dated November 17, 2003 regarding purchase of own securities.
12. Announcement dated November 18, 2003 regarding director shareholding.
13. Announcement dated November 18 2003 regarding purchase of own securities.
14. Announcement dated November 19, 2003 regarding purchase of own securities.
15. Announcement dated November 20, 2003 regarding purchase of own securities.
16. Announcement dated November 20, 2003 regarding purchase of own securities.

*dlp*  
*1/7*

Boots Group PLC  
Registered London 4452715  
Registered office  
1 Thane Road West  
Nottingham NG2 3AA  
Tel: 0115 968 7098



17. Announcement dated November 21, 2003 regarding purchase of own securities.
18. Announcement dated November 24, 2003 regarding notification of directors' interests.
19. Announcement dated November 25, 2003 regarding purchase of own securities.
20. Announcement dated November 26, 2003 regarding notification of interest of directors and connected persons.
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22. Announcement dated November 28, 2003 regarding purchase of own securities.
23. Announcement dated December 1, 2003 regarding notification of interest of directors and connected persons.
24. Announcement dated December 1, 2003 regarding purchase of own securities.
25. Announcement dated December 2, 2003 regarding purchase of own securities.
26. Announcement dated December 3, 2003 regarding purchase of own securities.
27. Announcement dated December 4, 2003 regarding purchase of own securities.
28. Announcement dated December 5, 2003 regarding purchase of own securities.
29. Announcement dated December 8, 2003 regarding purchase of own securities.
30. Announcement dated December 10, 2003 regarding Blocklisting six monthly return.
31. Announcement dated December 11, 2003 regarding purchase of own securities.
32. Announcement dated December 11, 2003 regarding purchase of own securities.

**Documents filed by Boots Group PLC with the Registrar of Companies from October 21, 2003 to December 16 2003**

33. Four forms 169 in respect of returns by a company purchasing its own shares (filed on 28<sup>th</sup> October 2003).
34. Form 288b in respect of the resignation of Andrew Smith on 31 October 2003.
35. Form 88(2) in respect of allotment of on 21 November 2003.

I should be grateful if you would acknowledge receipt by stamping the enclosed copy of this letter and returning it to me in the envelope provided.

Should there be any queries, do not hesitate to contact me.

Yours faithfully

Ruth Quesnell  
Company Secretarial Assistant



D90/COMP SEC/RQ  
16 December 2003

**Boots Group PLC**  
Company Secretary's Dept  
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Nottingham, NG90 1BS  
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Yours faithfully

Ruth Quesnell  
Company Secretarial Assistant

RNS

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## Full Text Announcement

03 OCT 2003 17:51

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<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Director Shareholding
<b>Released</b>	16:10 27 Oct 2003
<b>Number</b>	3553R

On 27<sup>th</sup> October 2003, Boots (Quest) Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company"), acting on behalf of The Boots Qualifying Employee Share Trust ("the Trust") transferred 41,965 ordinary shares of 25p each in the Company to employees who had exercised SAYE share options, at an average price of £4.90. This represents approximately 0.005% of the current issued ordinary share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company and is operated in connection with the Company's UK all-employee SAYE Share Option Scheme. Each executive director of the Company, as a potential beneficiary of the Trust is deemed to have an interest in the shares acquired by the Trust. The directors in question are: Mr. R. Baker, Mr. P. Bateman, Mr. H. Dodd, and Mr. A. P. Smith.

As a result of the transfer referred to above the number of shares held by the Trust in which they are deemed to be interested has reduced by 41,965.

END

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## Full Text Announcement

Company Name: Boots Group PLC  
Stock Exchange: LSE

Company	Boots Group PLC
TIDM	BOOT
Headline	Directorate Change
Released	09:05 28 Oct 2003
Number	3694R

RNS Number:3694R  
Boots Group PLC  
28 October 2003

## Boots Group PLC - Management Change

Boots today announces an executive restructuring designed to simplify and focus the leadership of the business.

David Kneale, currently chief operating officer, takes the new role of chief commercial officer with responsibility for trading, marketing and formats. A new role of retail director will be created to give even greater focus on our stores operation.

Paul Bateman, currently operations director, takes a new combined role with responsibility for human resources (HR), logistics and manufacturing.

Howard Dodd, chief financial officer, takes the additional responsibility of the property portfolio.

As a result of this smaller executive team structure, Andy Smith, board director for HR, has resigned and will be leaving the business with immediate effect. Also, Ann Francke, strategic marketing director, leaves the business today.

Richard Baker, chief executive, comments: "The smaller executive team will help us speed up the progress we are already making on re-focusing and re-energising our business. As part of that, I am very sorry to be losing two members of our team and I would like to thank them both for their major contributions to the business."

- Ends -

For further information:

Investor Relations

Peter Baguley - Tel: 0115 968 7031

Media

Donal McCabe - Tel: 0115 968 7029

Mobile: 07769 690618

Matthew Dransfield - Tel: 0115 968 7284

This information is provided by RNS  
The company news service from the London Stock Exchange

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Full Text Announcement

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Other Announcements from this Company

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Company	Boots Group PLC
TIDM	BOOT
Headline	Director Shareholding
Released	15:55 29 Oct 2003
Number	4533R

## SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Paul BATEMAN

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount  
of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

682p

13) Date of transaction

21<sup>st</sup> October 2003

14) Date company informed

29<sup>th</sup> October 2003

15) Total holding following this notification

117,210

16) Total percentage holding of issued class following this  
notification

0.0148%

If a director has been granted options by the company please  
complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number



21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....29<sup>th</sup> October  
2003.....

#### SCHEDULE 11

##### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

682p

13) Date of transaction

21<sup>st</sup> October 2003

14) Date company informed

29<sup>th</sup> October 2003

15) Total holding following this notification

115,679

16) Total percentage holding of issued class following this notification

0.0146%

If a director has been granted options by the company please complete the following boxes

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

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23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....29<sup>th</sup> October

2003.....

# SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Andrew Patrick SMITH

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by The Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

19

8) Percentage of issued class

Minimal

9) Number of shares/amount  
of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

682p

13) Date of transaction

21<sup>st</sup> October 2003

14) Date company informed

29<sup>th</sup> October 2003

15) Total holding following this notification

135,790

16) Total percentage holding of issued class following this  
notification

0.0172%

If a director has been granted options by the company please  
complete the following boxes

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19) Total amount paid (if any) for grant of the option

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Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....29<sup>th</sup> October  
2003.....

END



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## Full Text Announcement

03-DEC-03 15:13

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<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Director Shareholding
<b>Released</b>	15:13 3 Nov 2003
<b>Number</b>	6053R

BOOTS GROUP PLC

3<sup>rd</sup> November 2003

## NOTIFICATION OF DIRECTORS INTERESTS

As at 3<sup>rd</sup> November 2003, the number of ordinary shares of 25p each in the Company held by Boots Share Plan Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company"), has increased by 21,520 as a result of purchases and transfers by participants of rights under the All-Employee Share Scheme 2002. This includes a purchase settled on 29<sup>th</sup> October 2003 under the Share Investment Plan of the All-Employee Share Scheme, of 26,448 shares at a price of 682p per share. This represents approximately 0.0027% of the current issued ordinary share capital of the Company.

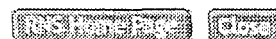
The Trust is a discretionary trust for the benefit of employees and executive directors of the Company. Each executive director of the Company, as a potential beneficiary of the Trust, is deemed to have an interest in the free shares held by the Trust for the Free Shares Scheme. The directors in question are: Mr R Baker, Mr P Bateman and Mr H Dodd.

As result of the movements referred to above the number of shares held by the Trust has risen to 3,997,743 representing approximately 0.51% of the current issued ordinary share capital of the Company. The number of shares the directors are deemed to be interested in is 3,585,461.

END

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Full Text Announcement

03 Nov 2003 07:01

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Company Boots Group PLC  
 TIDM BOOT  
 Headline Interim Results  
 Released 07:00 6 Nov 2003  
 Number 7431R

RNS Number: 7431R  
 Boots Group PLC  
 06 November 2003

6th November 2003

## HALF YEAR RESULTS TO 30TH SEPTEMBER 2003

## Highlights for the half year

- Sales from continuing operations rose by 4.9%
  - Boots The Chemists sales up 3.6% like for like
  - Boots Healthcare International sales up 7.3% (at comparable exchange rates)
- Operating profit from continuing operations increased by 8.1% to £266.4m
- Profit before tax up by 10.7% to £280.5m
- Earnings per share before exceptionals up 4.1% to 23.0 pence
- Interim dividend up 4.8% to 8.8 pence
- Share buybacks will continue following the completion of the programme to return the proceeds of the Halfords sale
- New information on expected performance for the year can be found under Boots The Chemists Outlook section

Sir Nigel Rudd, chairman, said:

"In the past, Boots has performed steadily. But this is a business that, for all sorts of reasons and distractions, has failed to punch its brand and franchise weight.

The new executive team has been given a clear agenda by me and the board: modernise the business, make it more efficient and focus more effectively on the customer."

## Summary of Business Performance

	Turnover			Profit	
	Total £m	% growth	% like for like	£m	% growth
	-----	-----	-----	-----	-----
Boots The Chemists	2,069.5	3.8	3.6	269.2	4.9
Boots Opticians & Dentalcare	123.4	-5.3	-3.9	(5.5)	
Boots Healthcare International (a)	241.9	11.0	7.3	35.6	1.1
Boots Retail International (a)	21.3	16.7	21.3	(4.0)	
Group and Other	57.7	54.7		(28.9)	
Inter-segmental	(14.5)	2.0			



	-----	-----	-----	-----	-----
Continuing operations	2,499.3	4.9		266.4	8.1
Group turnover/ operating profit (b)	2,499.3	-4.5		266.4	-1.0
Interest				(0.5)	-
Group profit before tax and exceptionals				265.9	-4.9
	-----	-----	-----	-----	-----
Group profit before tax (after exceptionals)				280.5	10.7
	-----	-----	-----	-----	-----
Group profit before tax and exceptionals from continuing operations				265.9	3.4
	-----	-----	-----	-----	-----

Note (a) Like for like growth in Boots Healthcare International and Boots Retail International represents sales at comparable exchange rates.

(b) Includes share of joint ventures

#### Boots The Chemists

Boots The Chemists has delivered solid performance for the half year. The 2.9% like for like growth in quarter two came against a strong performance of 5.7% in the same period last year. Performance has benefited from concentration on the front and back shop activities including increased investment in stores and people, product development and on-shelf availability now consistently over 98%.

10 new stores in retail parks were opened and are performing ahead of our expectations. 156 store refits were completed with sales uplifts slightly ahead of those reported at the full year.

#### Sales

	Q1		Q2		Half Year		
	Total %	LFL %	Total %	LFL %	Actual £m	Total %	LFL
Health	6.3	6.5	5.0	4.8	901.0	5.6	5.
Beauty &							
Toiletries	5.3	5.2	2.4	2.3	847.7	3.8	3.
Other	-1.2	-2.0	-0.8	-0.8	320.8	-1.0	-1.
-----	-----	-----	-----	-----	-----	-----	-----
Total	4.7	4.6	3.0	2.9	2,069.5	3.8	3.
-----	-----	-----	-----	-----	-----	-----	-----

#### Health

Dispensary sales were up 6.6% driven by increased dispensing of higher value medicines, investment in new galley and carousel dispensaries and growth in the prescription collection services. Market share has declined slightly but at a lower rate than in previous years. Accelerating investment in this important area of the business is aimed at turning this around.

The Government has recently announced proposals to reduce the prices at which they reimburse a limited range of generic medicines. This is likely to have an adverse effect on dispensing margin in the second half.

Sales of over the counter healthcare, up 3.1%, benefited from growth in allergy products, which were up over 9% and analgesics, up 4.7%. Sales of diet products were down as a result of changing diet patterns. Vitamin sales were 6.5% lower

reflecting adverse media coverage, but despite this, market share improved in the second quarter.

#### Beauty & Toiletries

Beauty & Toiletries sales growth at 3.8% was lower than the recent trend but largely as expected. Cosmetics and fragrance sales were up 5.3% against strong performance last year of 11%. Growth was driven by new product development and promotions in premium cosmetics, fragrance, self-selection cosmetics and No7.

Growth in toiletries was 0.9%. The closure of the Sainsbury trial stores reduced sales by 1.0% and there were fewer volume promotions due to the phased roll out of 'Lower Prices You'll Love'. This programme is improving customer perceptions of Boots' price competitiveness. Sales benefited from 'Sunshop', the expanded summer range offering, which was up 18%.

Overall, market share was maintained.

#### Other

Sales in our Other category continue to disappoint overall. Photo sales declined by 7.2%. In traditional photo processing, we continued to gain share in a rapidly declining market. In response to the shift to digital photography we have invested in over 400 in-store digital processing labs and an expanded range in the offer of digital cameras. Both initiatives have resulted in an increase in market share in the digital photo market.

Solid growth in Baby of 3.8%, benefited from growth in the key sectors of nappies, wipes and milks helped by Advantage Card promotions. Sales were also increased by the new mini-mode clothing range. Market share was flat.

Food sales grew by 1.8% helped by the launch of 'Meal Deal Extra' and by improved performance in London.

#### Operating profit

Boots The Chemists operating profit was £269.2m, up 4.9% on the prior year. Gross margins were maintained. Operating costs were in line with our expectations.

#### Current Trading

We are aiming to build a strong platform for Christmas. This year we have added 10% more space for seasonal merchandise, the products are in store earlier and we have 5,500 lines in our 'Mix 'n' Match' 3 for 2 gift promotion, over twice the number of a year ago. We have also brought forward the next phase of the 'Lower Prices You'll Love' campaign to give our customers even better value in the run up to Christmas. As part of a 'budget amnesty' Head Office functions have identified savings of £3m which will be re-invested in stores during the Christmas period.

We have launched an instant Advantage Card and have seen strong demand.

To reduce queuing time we have upgraded 2,600 tills in 130 stores in advance of the Christmas trading period. This brings the number of new tills to nearly 4,500 in over 350 stores including all of our larger stores.

#### Outlook

Boots The Chemists' gross margin in the second half will be reduced by two factors. Firstly the Department of Health's proposed revision to the reimbursement levels for certain generic medicines, and secondly extending price reductions to more products as part of our 'Lower Prices You'll Love' campaign. The increase in operating costs in the second half will be slightly higher as a result of additional investment in stores.

#### Boots Opticians and Dentalcare

Sales in Boots Opticians at £100.4m were down 7.8% reflecting the highly competitive market in opticians and eyecare. LASIK continues to feel the effect of adverse publicity on perceived health risks in laser eye surgery earlier in the year.

Sales in Dentalcare and Other Services were up 7.0% at £23.0m. The Dentalcare operation has benefited from a new variable pay model, with both sales and productivity up.

The Hearingcare business has been sold as a going concern.

Operating losses in the services business were £5.5m but have been reduced by a total of £10.6m in the half year. Towards the end of the year, Boots The Chemists took operational responsibility for the services business to create a greater focus on the full customer offer and deliver greater efficiencies.

#### Boots Healthcare International

Boots Healthcare International continues to show good progress in line with its growth strategy. Sales for the first half were up 11.0% representing a 7.3% growth at comparable exchange rates.

Nurofen continued to grow strongly, up 18.3% to £69.0m, boosted by new product launches such as Mobile, Migraine and Recovery and by expansion in Australia. Clearasil sales of £44.1m were up 6.5%, with strong growth in the UK arising from the Total Control range. Flat performance in the US was due to inventory reductions in the trade offsetting rising consumer sales. Strepsils and dermo-cosmetics sales grew year on year by 6.9% and 4.9% respectively.

Brand investment in the first half was £72.7m, which represents 30% of sales, a 3 percentage point increase on last year. This is largely accounted for by continued investment in the Clearasil brand.

Operating profit was up 1.1% at £35.6m.

#### Boots Retail International

Boots Retail International increased sales by 16.7% to £21.3m helped by strong growth in Thailand stores and in our Hong Kong implants. The business reduced losses by 48.1% to £4.0m. The restructuring of the European and Taiwanese businesses is now complete. We have continued to roll out new implants in Hong Kong and Taiwan, opening 32 in total. Two small, low cost trials of the implant model are planned for the US.

#### Group and Other

Sales in Group and Other were up 54.7% at £57.7m due to the inclusion of proceeds of the sale of a development property. Operating costs increased by 35.7% to £28.9m due to the costs of senior management and head office changes.

#### Operating expenses

Group operating expenses for continuing operations grew by 4.5%. The cost reduction programme continues on track with £12m worth of ongoing savings secured in the first half. These savings benefit cost of goods by £4m and operating expenses by £8m. One off costs of £13m have been incurred in the half year to secure further benefits in future periods. 170 people have left the business in the period with a further 290 set to leave in the second half following decisions that were announced in the first half of the year.

#### Financing

Free cash flow for the period was £28.3m down from £126.8m in the prior year before the proceeds of the Halfords disposal. This reflected the inflow from discontinued operations last year, higher investment in fixed assets and higher working capital growth. Working capital growth was 14% higher than the previous half year owing to higher and earlier stocking in Boots The Chemists to support Christmas trading. The balance sheet remains strong with closing net debt of £372.9m and shareholders' funds of £1,967.7m.

The interim dividend is increased by 4.8% to 8.8 pence per share.

The buyback programme to return the proceeds of the sale of Halfords has nearly been completed with only £23m outstanding. 24.5 million shares were purchased in the six months at a cost of £160.0m. In total, in the last six years, £1.2bn has been returned to shareholders by share buybacks and special dividends. The

current intention is to continue to purchase shares in the market but at a lower rate than in the first half.

- Ends -

Notes to editors:

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BOOTS GROUP PLC  
INTERIM RESULTS

GROUP PROFIT AND LOSS ACCOUNT  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	Notes	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Turnover:				
Turnover from continuing operations		2,499.3	2,382.4	5,092.4
Discontinued operation		-	234.9	234.9
Turnover: group and share of joint ventures	1	2,499.3	2,617.3	5,327.3
Less: share of joint ventures' turnover		(0.6)	(1.2)	(2.1)
Group turnover		2,498.7	2,616.1	5,325.2
Operating profit				
Operating profit from continuing operations		266.9	258.6	534.8
Discontinued operation		-	22.5	22.5
Group operating profit		266.9	281.1	557.3
Share of operating loss of joint ventures		(0.5)	(12.1)	(13.2)
Total operating profit including joint ventures	2	266.4	269.0	544.1
Profit on disposal of fixed	3	14.6	1.7	5.1

assets

Provision for loss on closure of operations	3	-	-	(34.5)
Loss on disposal of business	3,10	-	(128.6)	(123.2)
Profit on ordinary activities before interest	2	281.0	142.1	391.5
Net interest and similar items*	4,12	(0.5)	111.2	103.4
Profit on ordinary activities before taxation		280.5	253.3	494.9
Tax on profit on ordinary activities	5	(83.8)	(116.8)	(192.7)
Profit on ordinary activities after taxation		196.7	136.5	302.2
Equity minority interests		(0.3)	(0.4)	(0.5)
Profit attributable to shareholders		196.4	136.1	301.7
Dividends	6	(67.9)	(70.0)	(230.7)
Profit retained		128.5	66.1	71.0
Basic earnings per share before exceptional items	7	23.0p	22.1p	45.2p
Basic earnings per share	7	24.9p	15.9p	36.0p
Diluted earnings per share before exceptional items	7	23.0p	22.1p	45.1p
Diluted earnings per share	7	24.8p	15.8p	35.9p
Dividends per share	6	8.8p	8.4p	28.6p

\* Net interest includes an exceptional credit of £nil (6 months to 30th September 2002 £100.6m, 12 months to 31st March 2003 £92.1m) - see notes 4 and 12 for details.

BOOTS GROUP PLC  
INTERIM RESULTS

STATEMENT OF TOTAL RECOGNISED GAINS AND LOSSES  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
--	------------------------------	------------------------------	-------------------------------

Profit attributable to shareholders	196.4	136.1	301.7
Revaluation of investment properties	-	17.1	17.1
Currency translation differences on foreign currency net investments	(0.3)	(5.3)	7.5
Total recognised gains and losses relating to the period	196.1	147.9	326.3

NOTE ON HISTORICAL COST PROFITS AND LOSSES  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Reported profit on ordinary activities before taxation	280.5	253.3	494.9
Realisation of property revaluation surpluses/(deficits)	10.3	(1.9)	10.2
Depreciation adjustment	0.6	0.3	1.0
Historical cost profit on ordinary activities before taxation	291.4	251.7	506.1
Historical cost profit retained	139.4	64.5	82.2

RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Total recognised gains and losses relating to the period	196.1	147.9	326.3
Dividends	(67.9)	(70.0)	(230.7)
New share capital issued (net of expenses)	0.1	0.1	(0.3)
Repurchase of shares	(160.0)	(253.7)	(462.8)
Goodwill released on disposal of business	-	349.3	349.3

Net (decrease)/increase in shareholders' funds	(31.7)	173.6	(18.2)
Opening shareholders' funds	1,999.4	2,017.6	2,017.6
Closing shareholders' funds	1,967.7	2,191.2	1,999.4

BOOTS GROUP PLC  
INTERIM RESULTS

GROUP BALANCE SHEET  
30TH SEPTEMBER 2003

	Notes	At 30.9.03 £m	At 30.9.02 £m	At 31.3.03 £m
<b>Fixed assets</b>				
Intangible assets	8	297.0	290.3	301.3
Tangible assets		1,519.7	1,613.3	1,516.5
Investments		77.6	102.9	84.7
		1,894.3	2,006.5	1,902.5
<b>Current assets</b>				
Stocks		788.9	708.7	638.6
Debtors		724.2	628.4	650.6
Investments and deposits		158.4	522.3	293.1
Cash at bank and in hand		33.2	35.0	203.4
		1,704.7	1,894.4	1,785.7
Creditors: amounts falling due within one year		(1,071.4)	(1,101.7)	(1,112.7)
Net current assets		633.3	792.7	673.0
Total assets less current liabilities		2,527.6	2,799.2	2,575.5
Creditors: amounts falling due after more than one year		(380.3)	(440.1)	(401.8)
Provisions for liabilities and charges		(178.8)	(167.1)	(173.8)
Net assets		1,968.5	2,192.0	1,999.9
<b>Capital and reserves</b>				

Called up share capital	197.4	212.8	203.5
Share premium account	0.1	254.0	-
Revaluation reserve	249.4	273.1	260.3
Capital redemption reserve	11.7	53.0	5.6
Merger reserve	310.8	-	310.8
Profit and loss account	1,198.3	1,398.3	1,219.2
-----	-----	-----	-----
Equity shareholders' funds	1,967.7	2,191.2	1,999.4
Equity minority interests	0.8	0.7	0.5
Non-equity minority interests	-	0.1	-
-----	-----	-----	-----
	1,968.5	2,192.0	1,999.9
-----	-----	-----	-----

BOOTS GROUP PLC  
INTERIM RESULTS

GROUP CASH FLOW STATEMENT  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	Notes	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
-----	-----	-----	-----	-----
Cash inflow from operating activities	9	181.7	238.4	582.3
Returns on investment and servicing of finance		(20.5)	73.2	75.0
Taxation		(87.1)	(69.4)	(196.7)
Purchase of fixed assets		(88.3)	(69.9)	(145.8)
Disposal of fixed assets		21.3	29.0	118.6
Disposal of own shares		2.3	2.2	3.1
Acquisition of businesses		(1.6)	(3.5)	(9.5)
Disposal of businesses	10	-	371.2	367.6
Equity dividends paid		(160.9)	(168.5)	(238.3)
-----	-----	-----	-----	-----
Cash (outflow)/inflow before use of liquid resources and financing		(153.1)	402.7	556.3
Management of liquid resources		134.7	(214.5)	15.8



Financing *	(177.9)	(283.4)	(511.8)
(Decrease)/increase in cash in the period	(196.3)	(95.2)	60.3

Cash is defined as cash in hand and deposits repayable on demand, less overdrafts repayable on demand.

\* Financing includes repurchase of shares of £(167.3)m (6 months to 30th September 2002 £(264.0)m, 12 months to 31st March 2003 £(465.5)m).

RECONCILIATION OF NET CASH FLOW TO MOVEMENT IN NET DEBT  
FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2003

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
(Decrease)/increase in cash in the period	(196.3)	(95.2)	60.3
Cash (inflow)/outflow from change in liquid resources	(134.7)	214.5	(15.8)
Decrease in borrowings and lease financing	10.7	19.5	46.0
Movement in net debt resulting from cash flows	(320.3)	138.8	90.5
Finance lease additions	(2.1)	(2.9)	(1.8)
Increase in value of investment in 10.125% bond	-	5.8	5.8
Currency and other non-cash adjustments	1.0	(5.1)	0.3
Movement in net debt during the period	(321.4)	136.6	94.8
Opening net debt	(51.5)	(146.3)	(146.3)
Closing net debt	(372.9)	(9.7)	(51.5)

NOTES ON RESULTS

1. Turnover by business segment

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Health	901.0	852.9	1,716.4
Beauty and Toiletries	847.7	816.6	1,891.9
Other	320.8	323.8	676.1

Boots The Chemists		2,069.5	1,993.3	4,284.4
Boots Opticians and Dentalcare		123.4	130.4	262.5
		2,192.9	2,123.7	4,546.9
Boots Healthcare International	a	228.3	204.3	430.1
Boots Retail International	b	20.4	17.1	35.6
Group and Other	c	57.7	37.3	79.8
Continuing operations		2,499.3	2,382.4	5,092.4
Discontinued operation	d	-	234.9	234.9
Turnover: group and share of joint ventures		2,499.3	2,617.3	5,327.3

- a) Boots Healthcare International also made inter-segmental sales of £13.6m (6 months to 30th September 2002 £13.7m, 12 months to 31st March 2003 £30.3m).
- b) Boots Retail International also made inter-segmental sales of £0.9m (6 months to 30th September 2002 £1.1m, 12 months to 31st March 2003 £1.4m).
- c) Group and Other consists of the third party manufacturing and development properties sales.
- d) Halfords has been treated as a discontinued operation.

## 2. Profit on ordinary activities before interest

	Notes	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Boots The Chemists		269.2	256.4	568.6
Boots Opticians and Dentalcare		(5.5)	(16.1)	(28.6)
		263.7	240.3	540.0
Boots Healthcare International		35.6	35.2	70.1
Boots Retail International		(4.0)	(7.7)	(22.3)
Group and Other	a	(28.9)	(21.3)	(66.2)
Continuing operations		266.4	246.5	521.6
Discontinued operation	b	-	22.5	22.5
Total operating profit including joint ventures		266.4	269.0	544.1

Profit on disposal of fixed assets	14.6	1.7	5.1
Provision for loss on closure of operations	-	-	(34.5)
Loss on disposal of business	-	(128.6)	(123.2)
-----	-----	-----	-----
Profit on ordinary activities before interest	281.0	142.1	391.5
-----	-----	-----	-----

a) Group and Other consists of head office and other costs not allocated to business segments.

b) Halfords has been treated as a discontinued operation.

### 3. Exceptional items

	Notes	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
-----	-----	-----	-----	-----
Profit on disposal of fixed assets - continuing		14.6	1.7	5.1
Loss on disposal or closure of operations				
Provision for loss on closure of operations				
- continuing		-	-	(34.5)
Loss on disposal of business - discontinued	10	-	(128.6)	(123.2)
Total exceptional items before interest and taxation		14.6	(126.9)	(152.6)
Interest	4, 12	-	100.6	92.1
-----	-----	-----	-----	-----
Total exceptional items before taxation		14.6	(26.3)	(60.5)
Attributable tax charge		-	(27.2)	(16.5)
-----	-----	-----	-----	-----
		14.6	(53.5)	(77.0)
-----	-----	-----	-----	-----

In the 12 months to 31st March 2003 the provision for loss on closure of operations relates to the withdrawal from certain wellbeing services. As shown in note 4 an exceptional interest credit arose in the comparative periods. In the period to 30th September 2002 the credit of £100.6m (12 months to 31st March 2003 £92.1m) attracted a tax charge of £30.2m (12 months to 31st March 2003 £27.6m).

### 4. Net interest and similar items

	6 months to 30.9.03	6 months to 30.9.02	12 months to 31.3.03
-----	-----	-----	-----

	£m	£m	£m
Interest payable and similar charges	(9.1)	(1.7)	(10.7)
Interest receivable and similar income	8.8	6.7	16.6
Increase in value of investment in 10.125% bond 2017	-	5.8	5.8
Share of joint ventures	(0.2)	(0.2)	(0.4)
	(0.5)	10.6	11.3
Exceptional interest - closure of interest rate swaps (see note 12)	-	100.6	92.1
	(0.5)	111.2	103.4

Interest payable and similar charges includes interest payable on the 10.125% bond 2017 of £nil (6 months to 30th September 2002 £5.8m, 12 months to 31st March 2003 £5.8m) and eurobond of £8.2m (6 months to 30th September 2002 £8.3m, 12 months to 31st March 2003 £16.5m).

The 10.125% bond was redeemed on 25th June 2002. Following redemption there is no further impact on the profit and loss account.

## 5. Taxation

Taxation has been provided at an estimated effective rate excluding exceptional profits and losses on the sale of fixed assets and businesses of 31.5% (6 months to 30th September 2002 31.5%, 12 months to 31st March 2003 31.5%).

## 6. Dividends

The directors have declared an interim dividend of 8.8p per share (2002 8.4p per share). The dividend, which amounts to approximately £68.4m (2002 £70.6m), will be paid on 6th February 2004 to shareholders on the register on 21st November 2003. The shares will be quoted ex dividend on 19th November 2003. Most shareholders (excluding those in Canada and the USA) will have the opportunity to reinvest their cash dividend in existing shares bought on the London Stock Exchange through a dividend reinvestment plan. All applications to join that plan or amend existing instructions under it must be received by the company's registrars by 17.00 hours GMT on 16th January 2004 if they are to apply to this interim dividend.

## 7. Earnings per share

	6 months to 30.9.03	6 months to 30.9.02	12 months to 31.3.03
Basic earnings per share before exceptional items	23.0p	22.1p	45.2 p
Effect of exceptional items	1.9p	(6.2)p	(9.2)p

Basic earnings per share	24.9p	15.9p	36.0p
Diluted earnings per share before exceptional items	23.0p	22.1p	45.1 p
Effect of exceptional items	1.8p	(6.3)p	(9.2)p
Diluted earnings per share	24.8p	15.8p	35.9p

The calculation of basic and diluted earnings per share is based on:

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
Earnings			
Earnings for adjusted basic and diluted earnings per share calculation	181.8	189.6	378.7
Exceptional items (see note 3)	14.6	(53.5)	(77.0)
Earnings for basic and diluted earnings per share calculation	196.4	136.1	301.7
	6 months to 30.9.03 million	6 months to 30.9.02 million	12 months to 31.3.03 million

#### Number of shares

Weighted average number of shares used in basic earnings per share calculation	789.8	856.8	838.1
Dilutive effect of options	1.4	1.9	1.6
Weighted average number of shares used in diluted earnings per share calculation	791.2	858.7	839.7

The weighted average number of shares used in basic earnings per share calculation excludes shares held by The Boots ESOP Trust, the QUEST and unappropriated shares held by Boots Share Plan Trustees.

The dilutive effect relates to options under an employee savings related scheme and executive option schemes.

Basic and diluted earnings per share before exceptional items are disclosed to reflect the underlying performance of the group.

#### 8. Intangible fixed assets

	At 30.9.03 £m	At 30.9.02 £m	At 31.3.03 £m
Goodwill	24.6	25.7	24.7

Group patents, trademarks and other product rights acquired	272.4	264.6	276.6
-----	-----	-----	-----
	297.0	290.3	301.3
-----	-----	-----	-----

#### 9. Notes to the Group Cash Flow Statement

	6 months to 30.9.03 £m	6 months to 30.9.02 £m	12 months to 31.3.03 £m
-----	-----	-----	-----
Reconciliation of operating profit to operating cash flows			
Group operating profit	266.9	281.1	557.3
Depreciation, amortisation and impairments of fixed assets	69.8	85.5	162.8
Loss on the disposal of tangible fixed assets	2.3	2.6	5.5
Increase in working capital	(149.0)	(131.2)	(132.8)
Other non-cash movements	0.6	4.9	(2.4)
-----	-----	-----	-----
Net cash inflow before exceptional items	190.6	242.9	590.4
Exceptional operating cash flows	(8.9)	(4.5)	(8.1)
-----	-----	-----	-----
Cash inflow from operating activities	181.7	238.4	582.3
-----	-----	-----	-----

#### 10. Acquisition and disposal of businesses

There were no significant acquisitions or disposals of businesses in the 6 months to 30th September 2003.

On 7th November 2002 the group acquired the remaining 40% stake of Digital Wellbeing Limited (DWL) from Granada for £1. In addition, Boots placed DWL in funds to settle £5.1m of Granada's loan funding of the company.

The principal disposal in the comparative periods was the sale of Halfords Limited to CVC Capital Partners on 30th August 2002 for a consideration of £396.0m. The loss on disposal was £123.2m, including goodwill of £349.3m previously written off to reserves.

Boots is returning to shareholders the net proceeds of the sale through a share buyback programme that commenced in the second half of the 2003 financial year and which is almost complete.

#### 11. Pensions

The group accounts for pensions under SSAP24. A formal valuation of the Boots Pension Scheme is undertaken every three years with the next valuation due at 1st April 2004. The value of the Boots Pension Scheme for the purposes of FRS17, the UK pensions standard, is reassessed annually based on the previous full valuation updated for known impacts. Under FRS17 the value of liabilities at

31st March 2003 was £2.5bn and the market value of assets was £2.7bn, giving a pension scheme surplus of £0.2bn, before tax.

## 12. Interest rate swaps

During the comparative periods the group reviewed its interest rate management policy and concluded that certain interest rate swaps were no longer an effective hedge to liabilities. This resulted in the closure of £1,315m of interest rate swaps in the 6 months to 30th September 2002. The group also reviewed its accounting policies for hedging instruments during the year to 31st March 2003. As a result the surplus of £100.6m generated by the closure was reported in the profit and loss account as exceptional. A further £200m of interest rate swaps were closed out following 31st March 2003. A provision for the costs of closure was made in the year. This along with the surplus noted above and other related items left a net credit of £92.1m for the closure of interest related swaps in the year to 31st March 2003 and this is highlighted in the interest note as an exceptional item (see note 4).

## 13. Basis of preparation - full year comparatives

The figures for the 12 months ended 31st March 2003 do not constitute the company's statutory accounts for that period but have been extracted from the statutory accounts, which have been filed with the Registrar of Companies. The auditors have reported on those accounts and that report was unqualified and did not contain a statement under Section 237(2) of the Companies Act 1985.

The accounts for the six months ended 30th September 2003 comply with relevant accounting standards and have been prepared on a consistent basis using accounting policies set out in the 2003 Annual Report.

## 14. Half year report

The half year report will be posted to shareholders by 12th November 2003 and copies will be available on request from The Secretary, Boots Group PLC, Nottingham NG2 3AA from that date.

## 15. Other information

The presentation to analysts will be broadcast live at 09.00 hours GMT on Thursday, 6th November 2003. The slide presentation will be available from 10.00 hours GMT on the same day. Both can be accessed from the Investor Information page at 'www.boots-plc.com'.

## Independent review report by KPMG Audit Plc to Boots Group PLC

### Introduction

We have been engaged by the company to review the financial information set out on pages 7 to 16 and we have read the other information contained in the interim report and considered whether it contains any apparent misstatements or material inconsistencies with the financial information.

This report is made solely to the company in accordance with the terms of our engagement. Our review has been undertaken so that we might state to the company those matters we are required to state to it in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company for our review work, for this report, or for the conclusions we have reached.

### Directors' responsibilities

The interim report, including the financial information contained therein, is the responsibility of, and has been approved by, the directors.

### Review work performed

We conducted our review having regard to the guidance contained in Bulletin 1999 /4: Review of interim financial information issued by the Auditing Practices Board for use in the United Kingdom. A review consists principally of making enquiries of group management and applying analytical procedures to the

financial information and underlying financial data and, based thereon, assessing whether the accounting policies and presentation have been consistently applied unless otherwise disclosed. A review is substantially less in scope than an audit performed in accordance with Auditing Standards and therefore provides a lower level of assurance than an audit. Accordingly we do not express an audit opinion on the financial information.

Review conclusion

On the basis of our review we are not aware of any material modifications that should be made to the financial information as presented for the six months ended 30th September 2003.

KPMG Audit Plc  
Chartered Accountants  
2 Cornwall Street  
Birmingham  
B3 2DL

6th November 2003

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Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	17:32 10 Nov 2003
Number	9026R

10<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 10<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 713.5900p per share. This brings the total number of shares purchased during this programme to 63,228,927.

END

END

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## Full Text Announcement

Next &gt;

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Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	17:24 11 Nov 2003
Number	9565R

11<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 11<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 710.3p per share. This brings the total number of shares purchased during this programme to 63,328,927.

END

END



Next &gt;



# Full Text Announcement

Next >



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:06 12 Nov 2003
<b>Number</b>	0054S

12<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 12<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 721.1675p per share. This brings the total number of shares purchased during this programme to 63,428,927.

END

END



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## Full Text Announcement

&lt; Back / Next &gt;



Company	Boots Group PLC
TIDM	: BOOT
Headline	Purchase of Own Securities
Released	16:58 13 Nov 2003
Number	0571S

13<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 13<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 724.9900p per share. This brings the total number of shares purchased during this programme to 63,528,927.

END

END



&lt; Back / Next &gt;



Full Text Announcement

14/11/2003

Full Text Announcement for Boots Group PLC

Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Director Shareholding
<b>Released</b>	10:38 14 Nov 2003
<b>Number</b>	0749S

BOOTS GROUP PLC

14<sup>th</sup> November 2003

NOTIFICATION OF DIRECTORS INTERESTS

As at 14<sup>th</sup> November 2003, the number of ordinary shares of 25p each in the Company held by Boots Share Plan Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company"), has reduced by 20,031 shares as a result of exercises by participants of rights under the All-Employee Share Scheme 2002. This represents approximately 0.0026% of the current issued ordinary share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company. Each executive director of the Company, as a potential beneficiary of the Trust, is deemed to have an interest in the free shares held by the Trust for the Free Shares Scheme. The directors in question are: Mr R Baker, Mr P Bateman and Mr H Dodd.

As result of the movements referred to above the number of shares held by the Trust has fallen to 3,977,712 representing approximately 0.505% of the current issued ordinary share capital of the Company. The number of shares the directors are deemed to be interested in is 3,568,774.

END



RNS  
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## Full Text Announcement

&lt; Back Next &gt;

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Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	17:02 17 Nov 2003
Number	1667S

17<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 17<sup>th</sup> November 2003, Boots Group PLC acquired 150,000 ordinary shares in the company for cancellation. The price paid was 734.7060p per share. This brings the total number of shares purchased during this programme to 63,678,927.

END

END



&lt; Back Next &gt;



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# Full Text Announcement

Company Name

Boots Group PLC

Director Shareholding



**Company** Boots Group PLC  
**TIDM** BOOT  
**Headline** Director Shareholding  
**Released** 15:36 18 Nov 2003  
**Number** 2066S

On 18<sup>th</sup> November 2003, Boots (Quest) Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company"), acting on behalf of The Boots Qualifying Employee Share Trust ("the Trust") transferred 8,842 ordinary shares of 25p each in the Company to employees who had exercised SAYE share options, at an average price of £5.04. This represents approximately 0.0011% of the current issued ordinary share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company and is operated in connection with the Company's UK all-employee SAYE Share Option Scheme. Each executive director of the Company, as a potential beneficiary of the Trust is deemed to have an interest in the shares acquired by the Trust. The directors in question are: Mr. R. Baker, Mr. P. Bateman, and Mr. H. Dodd.

As a result of the transfer referred to above the number of shares held by the Trust in which they are deemed to be interested has reduced by 8,842.

END



Company Name



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## Full Text Announcement

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Full Text Announcement

Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:54 18 Nov 2003
<b>Number</b>	2171S

18<sup>th</sup> November 2003

### BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 18<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 736.6400p per share. This brings the total number of shares purchased during this programme to 63,778,927.

END

END



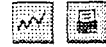
Next >





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## Full Text Announcement



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:27 19 Nov 2003
<b>Number</b>	2778S

19<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 19<sup>th</sup> November 2003, Boots Group PLC acquired 200,000 ordinary shares in the company for cancellation. The price paid was 723.945p per share. This brings the total number of shares purchased during this programme to 65,778,927.

END

END



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RNS Home Page

# Full Text Announcement

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<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	15:50 20 Nov 2003
<b>Number</b>	3170S

The following replaces the 'Purchase of Own Securities' released on the 19<sup>th</sup> November 2003 at 17:27 under RNS3856Q. The total number of shares Boots Group PLC acquired is 63,978,927, not 65,778,927 as stated in the previous announcement. The fully amended version is shown below.

**20<sup>th</sup> November 2003**

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 19<sup>th</sup> November 2003, Boots Group PLC acquired 200,000 ordinary shares in the company for cancellation. The price paid was 723.945p per share. This brings the total number of shares purchased during this programme to 63,978,927.

END

END

Close



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Full Text Announcement

03 NOV 03 17:21

03 NOV 03 17:21

03 NOV 03 17:21

03 NOV 03 17:21

Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	16:56 20 Nov 2003
Number	3244S

20<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 20<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 713.4100p per share. This brings the total number of shares purchased during this programme to 64,078,927.

END

END

03 NOV 03 17:21

03 NOV 03 17:21

COMMUNIC

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## Full Text Announcement

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<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:01 21 Nov 2003
<b>Number</b>	3864S

21<sup>st</sup> November 2003

### BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 21<sup>st</sup> November 2003, Boots Group PLC acquired 405,800 ordinary shares in the company for cancellation. The price paid was 710.5500p per share. This brings the total number of shares purchased during this programme to 64,484,727.

END

END



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## Full Text Announcement

03/11/2003 10:30

Boots Group PLC (TIDM) Boots Group PLC

Director Shareholding



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Director Shareholding
<b>Released</b>	10:30 24 Nov 2003
<b>Number</b>	4001S

BOOTS GROUP PLC

24<sup>th</sup> November 2003

## NOTIFICATION OF DIRECTORS INTERESTS

As at 24<sup>th</sup> November 2003, the number of ordinary shares of 25p each in the Company held by Boots Share Plan Trustee Limited, a wholly owned subsidiary of Boots Group PLC ("the Company"), has reduced by 1,567 shares as a result of exercises by participants of rights under the All-Employee Share Scheme 2002. This represents approximately 0.0002% of the current issued ordinary share capital of the Company.

The Trust is a discretionary trust for the benefit of employees and executive directors of the Company. Each executive director of the Company, as a potential beneficiary of the Trust, is deemed to have an interest in the free shares held by the Trust for the Free Shares Scheme. The directors in question are: Mr R Baker, Mr P Bateman and Mr H Dodd.

As result of the movements referred to above the number of shares held by the Trust has fallen to 3,976,145 representing approximately 0.505% of the current issued ordinary share capital of the Company. The number of shares the directors are deemed to be interested in is 3,567,468.

END





# Full Text Announcement

Next >



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	17:03 25 Nov 2003
<b>Number</b>	4906S

25<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 25<sup>th</sup> November 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 713.3500p per share. This brings the total number of shares purchased during this programme to 64,584,727.

END

END



Next >



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## Full Text Announcement

Company Boots Group PLC  
TIDM BOOT  
Headline Director Shareholding  
Released 11:39 26 Nov 2003  
Number 5152S

## SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

## 1. Name of company

Boots Group PLC

## 2) Name of directors

Paul BATEMAN

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

17

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

716.5p

13) Date of transaction

20<sup>th</sup> November 2003

14) Date company informed

26<sup>th</sup> November 2003

15) Total holding following this notification

117,227

16) Total percentage holding of issued class following this notification

0.0149%

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification



Sonia Fennell, Assistant Company Secretary

Date of Notification.....26<sup>th</sup> November 2003.....

SCHEDULE 11

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1) Name of company

Boots Group PLC

2) Name of directors

Howard DODD

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Held in trust by Boots Share Plan Trustees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase of shares under Share Investment Plan

7) Number of shares/amount of stock acquired

17

8) Percentage of issued class

Minimal

9) Number of shares/amount of stock disposed

Nil

10) Percentage of issued class

11) Class of security

Ordinary Shares of 25p each

12) Price per share

716.5p

13) Date of transaction

20<sup>st</sup> November 2003

14) Date company informed

26<sup>th</sup> November 2003

15) Total holding following this notification

115,696

16) Total percentage holding of issued class following this notification

0.0147%

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

24) Name of contact and telephone number for queries

Sonia Fennell

0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of Notification.....26<sup>th</sup> November 2003.....

END



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03 DEC 2003 17:21



## Full Text Announcement

Go to Next &gt;

Show Announcements from this Company

View Full Report



<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Purchase of Own Securities
<b>Released</b>	16:53 26 Nov 2003
<b>Number</b>	5446S

26<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 26<sup>th</sup> November 2003, Boots Group PLC acquired 150,000 ordinary shares in the company for cancellation. The price paid was 717.9070p per share. This brings the total number of shares purchased during this programme to 64,734,727.

END

END



Go to Next &gt;



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Full Text Page 1 of 1

## Full Text Announcement

Boots Group PLC Share Repurchase Programme



Company	Boots Group PLC
TIDM	BOOT
Headline	Purchase of Own Securities
Released	16:55 28 Nov 2003
Number	6514S

28<sup>th</sup> November 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 28<sup>th</sup> November 2003, Boots Group PLC acquired 250,000 ordinary shares in the company for cancellation. The price paid was 717.7740p per share. This brings the total number of shares purchased during this programme to 64,984,727.

END

END

6514S



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## Full Text Announcement

Next &gt;



Company	Boots Group PLC
TIDM	BOOT
Headline	Director Shareholding
Released	15:20 1 Dec 2003
Number	6991S

## SCHEDULE 11

## NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

## 1. Name of company

Boots Group PLC

## 2) Name of director

Jan Bennink

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Director named in 2)

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Jan Bennink

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s)

Director

6) Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Purchase

7) Number of shares/amount of stock acquired

4,126

8) Percentage of issued class

0.00052%

9) Number of shares/amount of stock disposed

10) Percentage of issued class

11) Class of security

Ordinary shares of 25p each

12) Price per share

£7.13

13) Date of transaction

28<sup>th</sup> November 2003

14) Date company informed

1<sup>st</sup> December 2003

15) Total holding following this notification

4,126

16) Total percentage holding of issued class following this notification

0.00052%

**If a director has been granted options by the company please complete the following boxes**

17) Date of grant

18) Period during which or date on which exercisable

19) Total amount paid (if any) for grant of the option

20) Description of shares or debentures involved: class, number

21) Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22) Total number of shares or debentures over which options held following this notification

23) Any additional information

Richard Baker will be joining the board on 15<sup>th</sup> September 2003

24) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

25) Name and signature of authorised company official responsible for making this notification

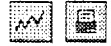
Michael Oliver, Company Secretary

Date of Notification....1<sup>st</sup> December 2003.....

END



Next >





RNS  
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RNS Limited 2003 7167S

## Full Text Announcement

Company Name: Boots Group PLC  
TIDM: BOOT

17:07 1 Dec 2003 7167S

Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	17:07 1 Dec 2003
Number	7167S

1<sup>st</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 1<sup>st</sup> December 2003, Boots Group PLC acquired 250,000 ordinary shares in the company for cancellation. The price paid was 715.3340p per share. This brings the total number of shares purchased during this programme to 65,234,727.

END

END

RNS Limited 2003 7167S

17:07 1 Dec 2003 7167S

RNS  
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## Full Text Announcement



Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	17:37 2 Dec 2003
Number	7826S

2<sup>nd</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 2<sup>nd</sup> December 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 708.6610p per share. This brings the total number of shares purchased during this programme to 65,734,727.

END

END



COMMON 2290 RNS

**Other Advancements from All Companies —** **Sent to a Friend**



3<sup>rd</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 3<sup>rd</sup> December 2003, Boots Group PLC acquired 200,000 ordinary shares in the company for cancellation. The price paid was 710.0125p per share. This brings the total number of shares purchased during this programme to 65,934,727.

END

END



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## Full Text Announcement



Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	16:57 4 Dec 2003
Number	8954S

4<sup>th</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 4<sup>th</sup> December 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 710.7525p per share. This brings the total number of shares purchased during this programme to 66,034,727.

END

END



RNS  
COMMUNIQUE

NSI Home Page

Alerts

## Full Text Announcement

Opening Announcement from the Company's Website

Send to E-mail



Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	17:06 5 Dec 2003
Number	9533S

5<sup>th</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 5<sup>th</sup> December 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 704.737p per share. This brings the total number of shares purchased during this programme to 66,534,727.

END

END

NSI Home Page



Other Amusements from this Company      Send to a Friend




Company	Boots Group PLC
TIDM	BOOT

Headline Transaction in Own Shares  
Released 17:12 8 Dec 2003  
Number 0113T

BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 8<sup>th</sup> December 2003, Boots Group PLC acquired 250,000 ordinary shares in the company for cancellation. The price paid was 704.6564p per share. This brings the total number of shares purchased during this programme to 66,784,727.

END

END

<b>Company</b>	Boots Group PLC
<b>TIDM</b>	BOOT
<b>Headline</b>	Blocklisting Interim Review
<b>Released</b>	11:15 10 Dec 2003
<b>Number</b>	0847T

## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

#### 1. Name of company

BOOTS GROUP PLC

#### 2. Name of scheme

EXECUTIVE SHARE OPTION SCHEME

#### 3. Period of return:

From 01.06.03

To 30.11.03

#### 4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

995,000 ordinary shares of 25p each

5. Number of shares issued / allotted under scheme during period:

55,000

6. Balance under scheme not yet issued / allotted at end of period

940,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,000,000 ordinary shares of 25p each. 9<sup>th</sup> May 2003.

Please confirm total number of shares in issue at the end of the period in order for us to update our records

786,285,097

Contact for queries

Name	Sonia Fennell, Assistant Company Secretary
Address	Boots Group PLC, Nottingham. NG90 1BS
Telephone	0115 9687094

END





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07 DEC 03 07:24



Full Text Announcement



Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	07:24 11 Dec 2003
Number	1304T

11<sup>th</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

On 10<sup>th</sup> December 2003, Boots Group PLC acquired 500,000 ordinary shares in the company for cancellation. The price paid was 697.8538p per share. This brings the total number of shares purchased during this programme to 67,284,727.

END

END



RNS  
communicateBoots Group PLC  
Close

## Full Text Announcement

Full Text Announcement  
Full Text Announcement

Company	Boots Group PLC
TIDM	BOOT
Headline	Transaction in Own Shares
Released	16:56 11 Dec 2003
Number	1761T

11<sup>th</sup> December 2003

## BOOTS GROUP PLC SHARE REPURCHASE PROGRAMME

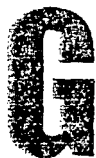
On 11<sup>th</sup> December 2003, Boots Group PLC acquired 100,000 ordinary shares in the company for cancellation. The price paid was 683.5750p per share. This brings the total number of shares purchased during this programme to 67,384,727.

END

END

Close





COMPANIES FORM No. 169

Return by a company purchasing  
its own shares

169

CHFP029

Please do not  
write in  
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

4452715

Name of company

\* BOOTS GROUP PLC

\* Insert full name  
of company

I, a

This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were  
delivered  
to the company

Shares were purchased by the company under section 162 of the above Act as  
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	85,000	30,000	250,000
Nominal value of each share	0.25	0.25	0.25
Date(s) on which the shares were delivered to the company	15/09/03	17/09/03	18/09/03
Maximum prices paid \$ for each share	£6.7438	£6.7830	£6.8744
Minimum prices paid \$ for each share	£6.7438	£6.7830	£6.8744

\$ A private company  
is not required to  
give this information

The aggregate amount paid by the company for the shares  
to which this return relates was:

£ 2,775,166.07

Stamp Duty is payable on the aggregate amount at the rate  
of 1% rounded up to the nearest multiple of £5

£ 13,880

Insert  
Director  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*Sonia Fennell*

Designation

*Director*

Date

*18/09/03*

Presenter's name address and  
reference (if any)

SONIA FENNELL  
BOOTS GROUP PLC  
NOTTINGHAM

For official use  
General Section

Post room

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office  
5th Floor  
Norfolk House  
Smallbrook Queensway  
Birmingham B5 4LA

Bristol Stamp Office  
The Pithay  
All Saints Street  
Bristol  
BS1 2NY

Manchester Stamp Office  
Alexandra House  
Parsonage  
Manchester  
M60 9BT

DX: 15001 Birmingham 1  
Tel: 0121 633 3313

DX: 7899 Bristol 1  
Tel: 0117 927 2022

DX: 14430 Manchester  
Tel: 0161 476 1741

Newcastle Stamp Office  
15th Floor, Cate Cross House  
156 Pilgrim Street  
Newcastle Upon Tyne  
NE1 6TF

Edinburgh Stamp Office  
Mulberry House  
16 Picardy Place  
Edinburgh  
EH1 3NF

DX: 61021 Newcastle Upon Tyne  
Tel: 0191 261 1199

DX: ED 303 Edinburgh 1  
Tel: 0131 556 8998

London Stamp Office  
(Personal callers only)  
South West Wing  
Bush House  
Strand  
London WC2B 4GN

Worthing Stamp Office  
(Postal application only)  
Ground Floor  
East Block  
Barrington Road  
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1  
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

**NOTE.** This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX:33050 Cardiff

Scotland:

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2ES

DX:235 Edinburgh

Return by a company purchasing  
its own shares**169**

CHFP029

Please do not  
write in  
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of companyTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

4452715

Name of company

\* BOOTS GROUP PLC

This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were  
delivered  
to the company

Shares were purchased by the company under section 162 of the above Act as  
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	250,000	50,000	500,000
Nominal value of each share	0.25	0.25	0.25
Date(s) on which the shares were delivered to the company	26/09/03	29/09/03	30/09/03
Maximum prices paid \$ for each share	£6.6629	£6.6900	£6.6908
Minimum prices paid \$ for each share	£6.6629	£6.6900	£6.6908

§ A private company  
is not required to  
give this information

The aggregate amount paid by the company for the shares  
to which this return relates was:

£ 5,354,950.36

Stamp Duty is payable on the aggregate amount at the rate  
of 1/2 % rounded up to the nearest multiple of £5

£ 26,775

† Insert

Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation: *Asst Sec*

Date

16 OCT 2003

Presenter's name address and  
reference (if any):

SONIA FENNELL  
BOOTS GROUP PLC  
NOTTINGHAM

For official Use  
General Section

Post room

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office  
5th Floor  
Norfolk House  
Smallbrook Queensway  
Birmingham B5 4LA

Bristol Stamp Office  
The Pithay  
All Saints Street  
Bristol  
BS1 2NY

Manchester Stamp Office  
Alexandra House  
Parsonage  
Manchester  
M60 9BT

DX: 15001 Birmingham 1  
Tel: 0121 633 3313

DX: 7899 Bristol 1  
Tel: 0117 927 2022

DX: 14430 Manchester  
Tel: 0161 476 1741

Newcastle Stamp Office  
15th Floor, Cale Cross House  
156 Pilgrim Street  
Newcastle Upon Tyne  
NE1 6TF

Edinburgh Stamp Office  
Mulberry House  
16 Picardy Place  
Edinburgh  
EH1 3NF

DX: 61021 Newcastle Upon Tyne  
Tel: 0191 261 1199

DX: ED 303 Edinburgh 1  
Tel: 0131 556 8998

London Stamp Office  
(Personal callers only)  
South West Wing  
Bush House  
Strand  
London WC2B 4QN

Worthing Stamp Office  
(Postal application only)  
Ground Floor  
East Block  
Barrington Road  
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1  
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

**NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.**

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX:33050 Cardiff

Scotland:

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX:235 Edinburgh

Return by a company purchasing  
its own shares**169**

CHFP029

Please do not  
write in  
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

\* insert full name  
of company

Name of company

\* BOOTS GROUP PLC

This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were  
delivered  
to the companyShares were purchased by the company under section 162 of the above Act as  
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	250,000	300,000	500,000
Nominal value of each share	0.25	0.25	0.25
Date(s) on which the shares were delivered to the company	19/09/03	23/09/03	25/09/03
Maximum prices paid \$ for each share	£6.9000	£6.7923	£6.6628
Minimum prices paid \$ for each share	£6.9000	£6.7923	£6.6628

§ A private company  
is not required to  
give this informationThe aggregate amount paid by the company for the shares  
to which this return relates was:

£ 7,106,505.67

Stamp Duty is payable on the aggregate amount at the rate  
of 1/2 % rounded up to the nearest multiple of £5

£ 35,535

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

Date 16 OCT 2003

Presentor's name address and  
reference (if any):SONIA FENNELL  
BOOTS GROUP PLC  
NOTTINGHAMFor official Use  
General Section

Post room

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Birmingham B5 4LA

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The Pithay  
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Bristol  
BS1 2NY

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Parsonage  
Manchester  
M60 9BT

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Tel: 0121 633 3313

DX: 7899 Bristol 1  
Tel: 0117 927 2022

DX: 14430 Manchester  
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London WC2B 4QN

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Ground Floor  
East Block  
Barrington Road  
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1  
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

**NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.**

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For companies registered in:

England or Wales:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX:33050 Cardiff

Scotland:

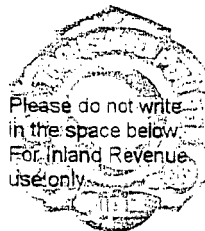
The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX:235 Edinburgh





COMPANIES FORM No. 169

Return by a company purchasing  
its own shares**169**Please do not write  
in the space below  
For Inland Revenue  
use only

CHFP029

Please do not  
write in  
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

4452715

\* Insert full name  
of company

Name of company

\* BOOTS GROUP PLC

e  
This return must be  
delivered to the  
Registrar within a  
period of 28 days  
beginning with the  
first date on which  
shares to which it  
relates were  
delivered  
to the companyShares were purchased by the company under section 162 of the above Act as  
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	500,000	500,000	250,000
Nominal value of each share	0.25	0.25	0.25
Date(s) on which the shares were delivered to the company	01/10/03	03/10/03	06/10/03
Maximum prices paid \$ for each share	£6.6575	£6.5898	£6.4845
Minimum prices paid \$ for each share	£6.6575	£6.5898	£6.4845

§ A private company  
is not required to  
give this informationThe aggregate amount paid by the company for the shares  
to which this return relates was:

£ 8,259,218.93

Stamp Duty is payable on the aggregate amount at the rate  
of ½ % rounded up to the nearest multiple of £5

£ 41,300

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation † *Post Sec*

Date 16 OCT 2003

Presentor's name address and  
reference (if any):SONIA FENNELL  
BOOTS GROUP PLC  
NOTTINGHAMFor official Use  
General Section

Post room

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Tel: 0171 438 7252/7452

DX: 3799 Worthing 1  
Tel: 01903 508962

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Cardiff  
CF14 3UZ

DX:33050 Cardiff

Scotland:

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX:235 Edinburgh



SECRETARIAT

288b

Please complete in typescript,  
or in bold black capitals

CHFP029

**Terminating appointment as director or secretary  
(NOT for appointment (use Form 288a) or change  
of particulars (use Form 288c))**

Company Number 4452715

Company Name in full Boots Group PLC

Date of termination of appointment

Day	Month	Year
3	1	0 2 0 0 3

as director

X

as secretary

Please mark the appropriate box. If terminating  
appointment as a director and secretary mark  
both boxes.

NAME

Please insert  
details as  
previously  
notified to  
Companies House.

\*Style / Title

MR

\*Honours etc

Forename(s)

ANDREW PATRICK

Surname

SMITH

†Date of Birth

Day	Month	Year
2	0	0 9 1 9 6 0

A serving director, secretary etc must sign the form below.

\* Voluntary details.

† Directors only.

\*\* Delete as appropriate

Signed

Mya

Date

17.11.03

(\*\* serving director / secretary / administrator / administrative receiver / receiver manager / receiver)

Please give the name, address,  
telephone number and, if available,  
a DX number and Exchange of  
the person Companies House should  
contact if there is any query.

SONIA FENNELL, BOOTS GROUP PLC, GROUP HEADQUARTERS, NOTTINGHAM, NG2 3AA

Tel 0115-968 7094

DX number 712061

DX exchange BEESTON 2

When you have completed and signed the form please send it to the  
Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland DX 235 Edinburgh

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHFP000

Company Number

4452715

Company name in full

BOOTS GROUP PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 1 1 1 2 0 0 3

Class of shares  
(ordinary or preference etc.)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
5,000	20,000	
£0.25	£0.25	
£5.31	£5.19	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

The allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted  
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form sent it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in England and Wales  
Edinburgh

Companies House receipt date barcode

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name TD Waterhouse Nominees (Europe) Limited A/C CES Nominees		Class of shares allotted	Number allotted
Address 201 Deansgate, Manchester			
UK Postcode M 3 3 D T		Ordinary 25p	25,000
Name		Class of shares allotted	Number allotted
Address			
UK Postcode		Ordinary 25p	
Name		Class of shares allotted	Number allotted
Address			
UK Postcode		Ordinary 25p	
Name		Class of shares allotted	Number allotted
Address			
UK Postcode		Ordinary 25p	
Name		Class of shares allotted	Number allotted
Address			
UK Postcode		Ordinary 25p	
Name		Class of shares allotted	Number allotted
Address			
UK Postcode		Ordinary 25p	

Please enter the number of continuation sheets (if any attached to this form)

Signed

*Myan*

Date

21 November 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the

Sonia Fennell

Boots Group PLC